



All information provided is confidential and will not be shared.

I/We desire to provide for the future well-being of St. Luke's Episcopal School through a provision in my/our estate plans. It is my/our pleasure to inform you that I/we have named your organization as a beneficiary of an estate gift with an estimated value of \$ _____.

TYPE OF GIFT

- Bequest (Will)
 - Charitable Remainder Trust
 - Revocable Trust
 - Charitable Gift Annuity
 - Life Insurance
 - Retirement Account Designation
 - Other Assets (please describe)
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GIFT PURPOSE

- My/Our gift is unrestricted to help St. Luke's Episcopal School achieve its most important mission and to be used in the area of greatest need.
 - My/Our gift is designated for the following purposes:
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DONOR AGREEMENTS/ INFORMATION

- I/We understand that my/our gift intention is completely revocable, I/we will inform you should I/we change my/our intent toward St. Luke's Episcopal School or should the dollar value of my/our estate's potential donation significantly increase or decrease.
- I/We understand that if I/we are seeking advice with any decision involving my/our assets, I/we will seek the advice of my/our professional counsel when considering a gift to St. Luke's Episcopal School.

My/Our name(s) should be listed as follows:

St. Luke's Episcopal School is a 501(c)3 organization with EIN number 72-0650150